

CIRCULAR

<b>Circular No.</b>	20260610-1
<b>Circular Date</b>	20260610
<b>Category</b>	Listing
<b>Segment</b>	Debt
<b>Subject</b>	Issue of U.S \$500,000,000 7.60 percent due 2029 IIFL Finance Limited
<b>Attachments</b>	No Attachment



**Date:** June 10<sup>th</sup>, 2026

**Category:** Listing

Global Securities Market

**Sub: Issue of U.S \$500,000,000 7.60 percent due 2029 IIFL Finance Limited**

Participants and Trading Members of the Exchange are hereby informed that with effect from Thursday, June 11, 2026, the below mentioned debt securities issued by 'IIFL Finance Limited' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited (India INX), which will be available for trading on India INX platform.

**Details of the Listing:**

<b>Issuer Name</b>	IIFL Finance Limited
<b>Type of Issue</b>	Drawdown
<b>Issue Date</b>	10 <sup>th</sup> June 2026
<b>Issue Size</b>	USD 500,000,000 (USD Five Hundred Million)
<b>Coupon Rate</b>	7.600 percent
<b>Maturity Date</b>	10 <sup>th</sup> September 2029
<b>Credit Rating</b>	Fitch: B+; S&P: B+
<b>Bond Type</b>	Social Bond
<b>ISIN</b>	US44964HAB06 (Rule 144A); USY3R78RMD40 (Regulation S)
<b>Scrip Code</b>	1100166
<b>Security Symbol</b>	7600IIFL0929
<b>Minimum Denominations</b>	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
<b>Contract Master Token Number</b>	1100145
<b>Tick Size</b>	0.0001

Please refer to the offer document at [https://www.indiainx.com/static/issuer\\_details.aspx](https://www.indiainx.com/static/issuer_details.aspx) for more details. In case of any clarification required please contact us on +91-79-61993191 or [listing@indiainx.com](mailto:listing@indiainx.com)

**For and on behalf of India International Exchange (IFSC) Ltd.**

**Nirav Vyas**  
**Business Operations**